Shared Decision Making in Primary Care

Optimal Care Grand Rounds Series . 21 May 2025

Prakash Jayakumar, MD, PhD Senior Medical Director Precision Health, Optum Insight Assistant Professor of Surgery & Perioperative Care Dell Medical School, UT Austin

Richard C Mather III, MD, MBA Chief Medical Officer, Optum Specialty Care Clinical Associate Professor, Duke Orthopedics

Disclosures

Presenters

Prakash Jayakumar, MD, PhD Senior Medical Director, Precision Health Optum Insight. United Health Group Assistant Professor of Surgery and Perioperative Care The University of Texas at Austin, Dell Medical School Austin, Texas

Richard C Mather III, MD, MBA Chief Medical Officer, Optum Specialty Care Clinical Associate Professor, Duke Orthopedics

Activity planners

Elizabeth Albert, MD Clinical Activity Manager Optum Health Education

Joshua Jacobs, MD, FAAFP National Medical Director Optum Health

Dr. Mather has disclosed the following: Stryker: Advisory Board, Consultant, Other Financial or Material Support All relevant financial relationships have been mitigated.

The remaining activity faculty or planners have no financial relationships to disclose.

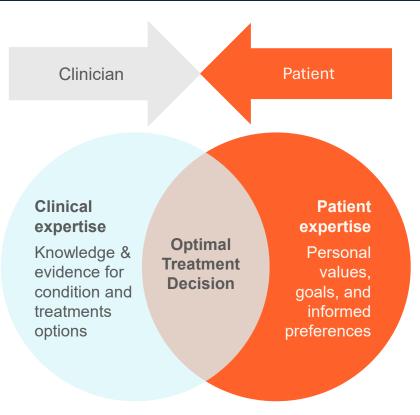
Learning Objectives

- Define shared decision making (SDM) and understanding the 'what', 'why', and 'how'?
- Identify key components and tools enabling effective SDM
- Recognize challenges and opportunities to implementing SDM in routine clinical practice
- Describe opportunities for impact of SDM in primary care
- Learn real-world strategies from case studies and approaches to successful integration of SDM

What is the concept of shared decision-making (SDM)?

SDM combines the realms of clinical expertise with patient expertise through effective communication to arrive at informed care delivery decisions aligned with a patient's values, goals, and preferences

- Clear
- Accurate
- Unbiased / Impartial
- Tailored
- Comprehensive*

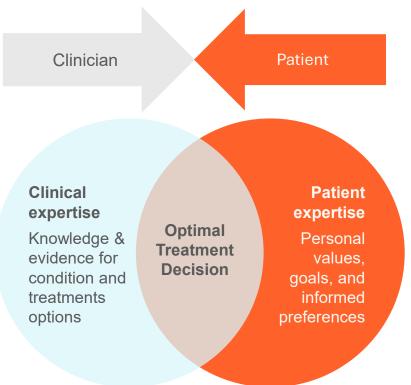


- Appropriate time
- Sufficient space
- Promoting agency
- Adapted to situation
- Iterative approach

Why is there a spotlight on SDM in current health care?

SDM is ethically the right thing to do, serves as "perfected" informed consent, and enables better value care (i.e., health outcomes relative to total costs of care)

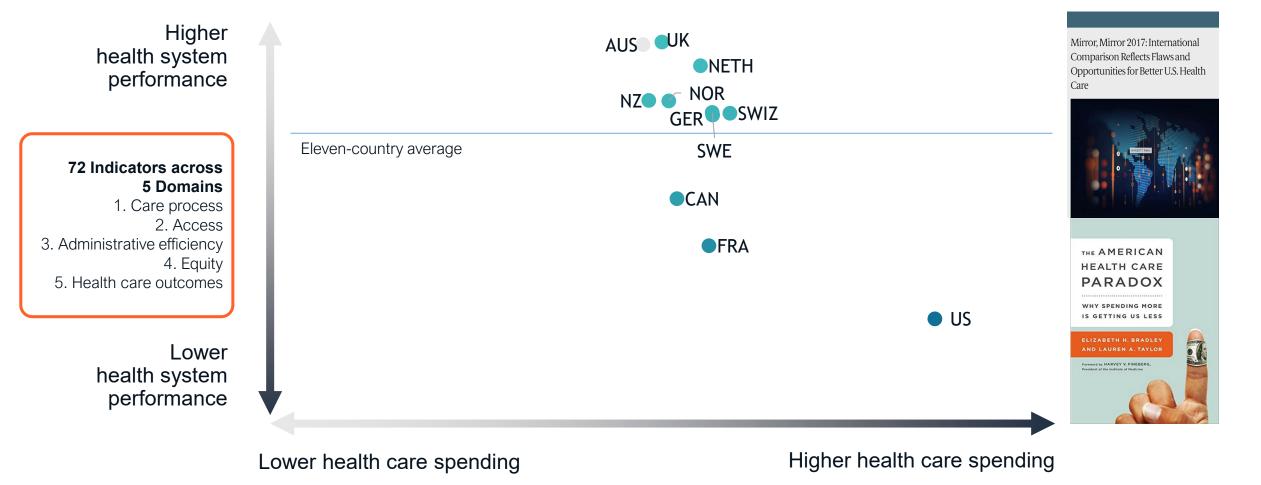
- Improved health outcomes
- Improved decision quality
- Greater patient agency
- Greater patient concordance



- More appropriate utilization
- Lower Costs
- Reduced health disparities
- Greater patient experience

1- Legare (2017); meta-analysis https://www.cochranelibrary.com/cdsr/doi/10.1002/14651858.CD001431.pub5/epdf/full 2- Trenaman (2017) CEA+RCT https://www.oarsijournal.com/article/S1063-4584(17)31042-7/fulltext 3- Jayakumar (2021) RCT https://jamanetwork.com/journals/jamanetworkopen/fullarticle/2776550 4- Scalia (2020) systematic review https://bmjopen.bmj.com/content/bmjopen/10/11/e036834.full.pdf

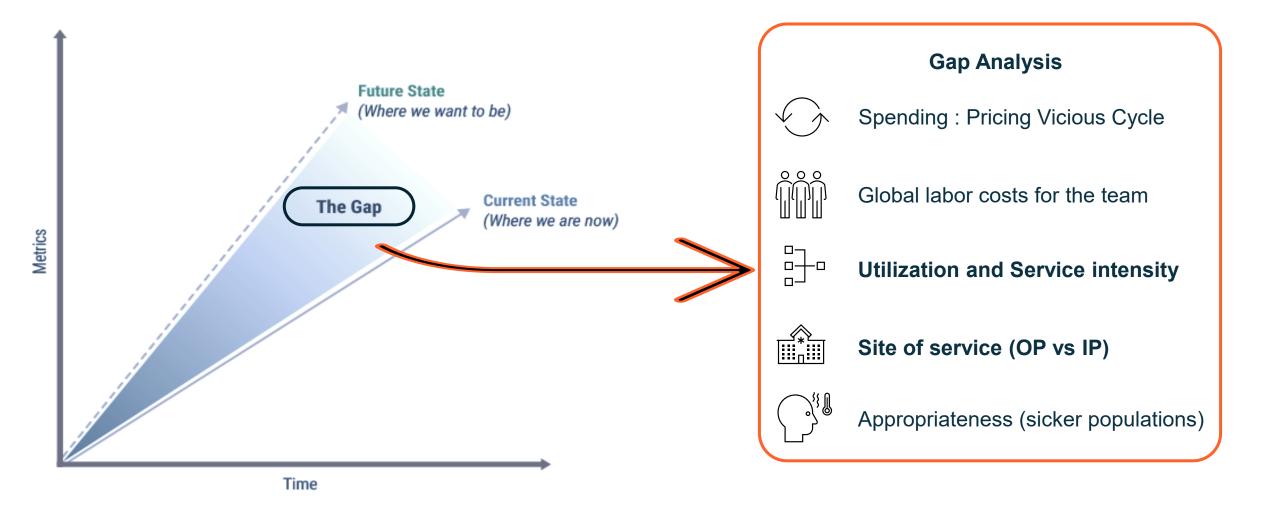
US Health Care: Population-level performance in crisis



Note: Health care spending as a percent of GDP. Source: Spending data are from OECD for the year 2014 and exclude spending on capital formation of health care providers.

Schneider et al., Mirror, Mirror: How the U.S. Health Care System Compares Internationally at a Time of Radical Change, The Commonwealth Fund, July 2017

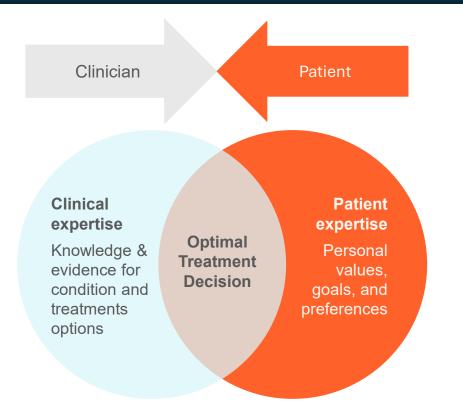
Closing the Gap by Understanding the Root Causes



^{*} OECD Health Statistics Data / US National Health Care Expenditure estimates; 44% higher rates of MRI; 62% higher rates of CT; Higher rates of post-acute care / specialty outpatient care

SDM is enabled by several tools and technologies

Enabling tools and technologies include those that are clinician focused or both patient and clinician focused



Enabling Tools and Technologies for SDM

Clinician-focused

- Decision Coaching Tools (Skills Training)
- Decision Support Analysis Tools
- Patient reported outcome measurements (PROMs)
- Decision Quality Instruments (DQMs)

Patient and clinician focused

- Patient Decision Aids (PDAs)
- PROM-enabled Decision Aids (PRO-DAs)*
- Al-enabled Decision Aids (Al-DAs)*

Decision Coaching Tools

	Decision	coaching using the Ottawa Personal	Decision Guide (OPDG)						
OPDG	Decision Coaching								
Step	Elements	Process	Suggested Language						
	Build skills in deliberation/ communication	Introduce and explain the OPDG. Be ready to record responses on the form as you facilitate discussion of the options.							
Step 1. Clarify	Assess/discuss decision-making	Clarify the decision: Make sure that the person knows exactly what decision they are facing.	Tell me about the decision you are facing. What are your reasons for making this decision?						
the decision	needs	Assess stage of decision making	When do you need to make a choice? How far along are you in making a choice?						
Step 2. Explore the decision	Assess understanding	Assess facts: options, benefits, harms/risks/side effects, probabilities	Tell me about the options you have. Tell me what you know about the reasons to choose an option (benefits). What do you know about the reasons to avoid an option (harms/risk/side effects)?						
	Provide information	Provide clarify/reinforce facts and realign expectations	That's right; You've got it. Did you know? The research shows						
	Clarify values	Assess values/importance of outcomes of options	Which benefits are most important to you? Which harms (risks/side effects) do you want to avoid?						
		Clarify and facilitate communication of values	On a scale of 0 (not at all important) to 5 (extremely important), how would you rate the importance of the benefits. And of the harms?						
		Preferred option	Thinking about your ratings, what option do you prefer?						
	Assess/discuss decision making needs	Assess the involvement of others in the decision (opinions, support, pressure)	Who else is involved in the decision? Are you feeling pressure from anyone to choose a specific option? How could they support you?						
		Develop skills/confidence in steps of decision making, communicating preferences to others, and handling pressure	Whose opinion is most important to you? Can you block out opinions that don't matter? What role do you prefer in making the choice?						
Step 3. Identify decision making needs		(Re-)assess decisional needs using the SURE scale items	Do you know the benefits and risks of each option? Are you clear about which benefits and risks matter most to you? Do you have enough support and advice to make a choice? Do you feel sure about the best choice for you?						
Step 4. Plan next	Facilitate progress in decision making	Facilitate development of a plan for next steps to address unresolved decisional needs:	What else do you need to make a choice? What do you think are the next steps? When do you plan to?						
steps based on identified	Screen for implementation needs	Determine what is needed to implement the preferred choice	What do you need to carry out the choice?						
needs	Facilitate progress in decision making	Discuss sharing his/her preferences with their health care practitioner. Encourage him/her to take the OPDG to their next appointment.	Do you have questions you want to ask to clarify the options? Do you feel comfortable sharing your preferred option with your practitioner?						
	Build skills in deliberation, communication, and accessing support	Two appointment, NOTE: If 2 people are involved, highlight areas of agreement/disagreement on values, pressure and support. Make sure each person has a chance to express their response to the questions. If one person is more vulnerable, then have that person respond first (e.g., child then parent; frail eldery then carequer)	oblinit curi fore la presentigia i						

The Ottawa Hospital Research Institute

L'Hôpital d'Ottawa

Ottawa Personal De For People Making Health or		8	P		14 💦
 Clarify your decision. 					
What decision do you face?					
What are your reasons for ma	aking this decision?				
When do you need to make a	choice?				
How far along are you with m	aking a choice?	Not thought about it Thinking about it		lose to choos lade a choice	-
explore your decision	۱.				
Knowledge	Values		Certainty		
List the options and benefits and risks you know.	Rate each benefit using stars (★) to much each one ma	show how	Choose the option most to you. Avoi that matter most t	d the options	
	Reasons to Choose this Option nefits / Advantages / Pros	How much it matters to you: 0★ not at all 5★ a great deal	Reasons to <i>i</i> this Option Risks / Disadvanta	on	How much it matters to you: 0★ not at all 5★ a great deal
Option #1					
Option #2					
Option #3					
Which option do you prefer?	Option #1	Option #2	Option #3		Unsure
Support					
Who else is involved?					
Which option do they prefer?					
Is this person pressuring you	? Yes N	o 🗌 Yes	🗆 No	Yes	No No
How can they support you?					
What role do you prefer in making the choice?	 Share the decision Decide myself after Someone else decision 	r hearing views of			
Ottawa Personal Decision Guide © 2	015 O'Connor, Stacey, Jacobse	n. Ottawa Hospital Resea	rch Institute & University	of Ottawa, Can	ada. Page 1 of 2

Identi	y your decision	так	ing needs. Adapted from	The SURE Test © 2008	8 O'Connor & Légaré.					
	Knowledge	Do	you know the benefits and risks of each option?	Yes	🗌 No					
▲	Values	Are	you clear about which benefits and risks matter most to you?							
	Support	Do	Do you have enough support and advice to make a choice?							
æ	Certainty	Do	you feel sure about the best choice for you?	Yes	🗌 No					
f you answer 'no' to any question, you can work through steps two \varTheta and four 🔍 focusing on your needs. People who answer 'No' to one or more of these questions are more likely to delay their decision, change their mind, feel regret about the hoice or blame others for bad outcomes.										
9 Plan tl	ne next steps ba	sed	on your needs.							
Decision m	naking needs	1	Things you could try							
R	Knowledge		Find out more about the options and the chances of the benefit	ts and risks.						
	ou do NOT have		List your questions.							
enough fac	S		List where to find the answers (e.g. library, health professionals, c	bunsellors):						
	Values		Review the stars in step two 📀 to see what matters most to yo	u.						
f you are N	OT sure which		Find people who know what it is like to experience the benefits	and risks.						
penefits and	d risks matter		Talk to others who have made the decision.							
most to you	I		Read stories of what mattered most to others.							
			Discuss with others what matters most to you.							
	Support		Discuss your options with a trusted person (e.g. health profession friends).	nal, counsellor,	family,					
f you feel y enough sup	ou do NOT have		Find help to support your choice (e.g. funds, transport, child care)							
	RESSURE from		Focus on the views of others who matter most.							
others to m choice	ake a specific		Share your guide with others.							
			Ask others to fill in this guide. (See where you agree. If you disagr information. If you disagree on what matters most, consider the other to listen to what the other person says matters most to them.)	ee on facts, gel person's views	t more . Take turns					
			Find a person to help you and others involved.							
	Certainty		Work through steps two 😣 and four 0, focusing on your needs							
	INSURE about bice for you									
	rs making the		List anything else you could try:							
decision DI	FFICULI									
			connor, Stacey, Jacobsen. Ottawa Hospital Research Institute & University of O							

https://decisionaid.ohri.ca/index.html

Decision Support Analysis Tools

User Manual -10-item Decision Support Analysis Tool (DSAT-10)

Definition

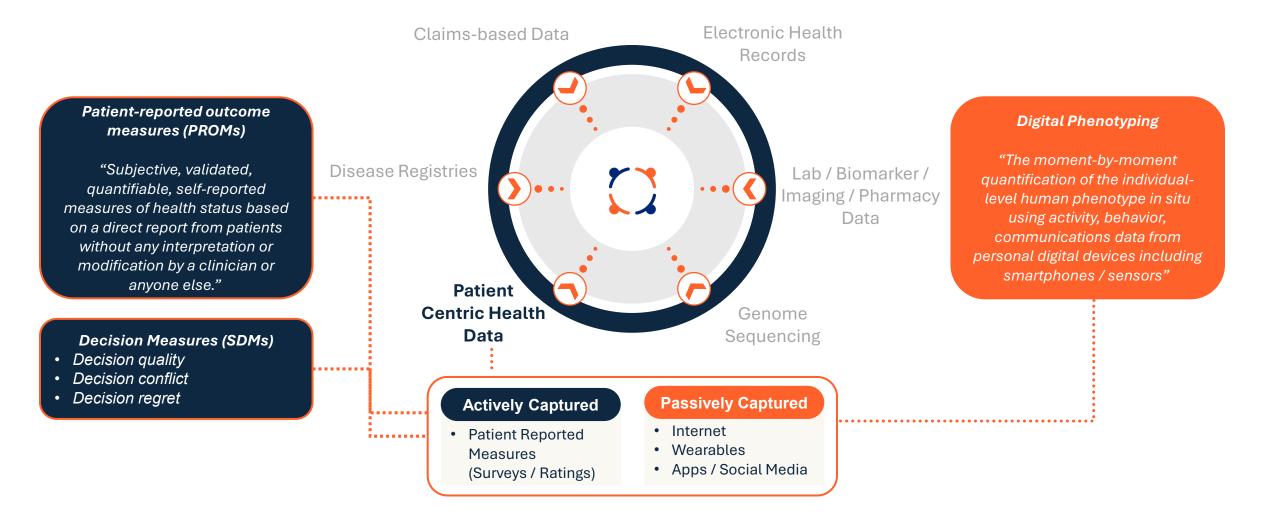
The 'Decision Support Analysis Tool' was originally developed to evaluate healthcare professional's use of decision support and communication skills during a clinical encounter [1]. The DSAT can also be used to evaluate the quality of decision support provided to patients by decision coaches whose role is to prepare them for decision-making with their health care provider. In 2008, the original DSAT was revised to the DSAT-10 that focuses on decision support only and uses a simpler coding system [2].

Assessment Criteria	Hear acknowledge or assess	Intervened	Comments / Notes / Examples
Identify uncertainty about making a decision	(1 poi	int)	
Timing for when decision needs to be made is discussed / acknowledged	(1 poi		
Stage of decision making: assessed or self-evident	(1 poi	int)	
Options AND Potential benefits of options AND Potential harms of options	(if all checked	(if all checked	
Discuss importance of benefits AND Discuss importance of harms			
Discuss preferred role in decision making, others involvement and their opinions AND Discuss pressure or support from others	(if all checked	(if all checked	
Near end of the encounter, summarize the next steps to address patient's decision making needs			
	Identify uncertainty about making a decision Timing for when decision needs to be made is discussed / acknowledged Stage of decision making: assessed or self-evident Options AND Potential benefits of options AND Potential benefits of options Discuss importance of benefits AND Discuss preferred role in decision making, others involvement and their opinions AND Discuss preferred role in decision making, others involvement and theirs Near end of the encounter, summarize the next steps to address patient's decision making	Assessment Criteria acknowledge or assess Identify uncertainty about making a decision a decision a decision Timing for when decision needs to be made is discussed / acknowledged acknowledged (1 poil) Stage of decision making: assessed or self-evident (1 poil) Stage of decision making: assessed or self-evident (1 poil) Potential benefits of options (if all checked 1 point) Discuss importance of benefits AND Discuss preferred role in decision making, others involvement and their opinions AND Discuss pressure or support from others (if all checked 1 point) Near end of the encounter, summarize the next steps to address patient's decision making (if poil) 	Assessment Criteria acknowledge or assess Intervened Identify uncertainty about making a decision adcision timing for when decision needs to be made is discussed / acknowledged (1 point) Stage of decision making: assessed or self-evident (1 point) Options AND (af all checked 1 point) Potential benefits of options Discuss importance of benefits AND (af all checked 1 point) Discuss preferred role in decision making, others involvement and their opinions AND Discuss pressure or support from others Near end of the encounter, summarize the next steps to address patient's decision making (1 point)

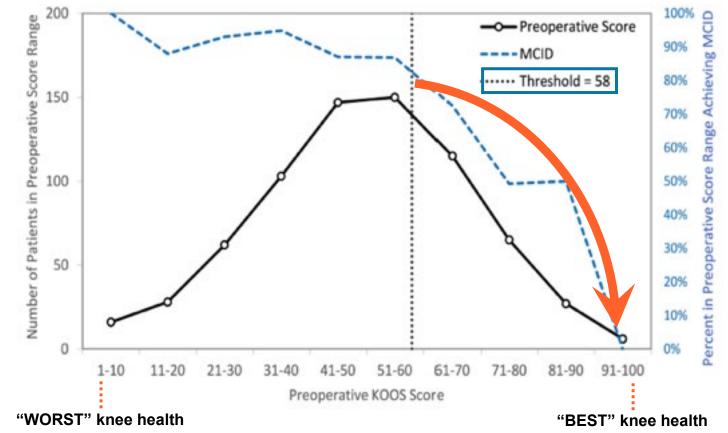
- Audio / video analysis
- Clinician-patient
- Listen twice
- Score
- Link dialogue to element

Stacey D, Taljaard M, Drake ER, O'Connor AM. Audit and feedback using the brief Decision Support Analysis Tool (DSAT-10) to evaluate nurse-standardized patient encounters. Patient Education and Counseling. 2008; 73:519-525. Validation: Primary care physicians discussing menopausal management options (Guimond P et al., 2003) Validation: Clinicians discussing breast cancer treatment options (Butow P et al., 2010)

Patient centric health data are the 'gold standard' in defining value in health across the health information ecosystem



PROM-based clinical thresholds can advance decision support



Pre-operative PROM for knee health (KOOS Score) predicts the likelihood of benefit following joint replacement surgery for knee OA and the threshold (58) beyond which there are lower chances of clinical benefit

DQMs provide direct insights into key aspects of SDM

Collaborative Decision Support

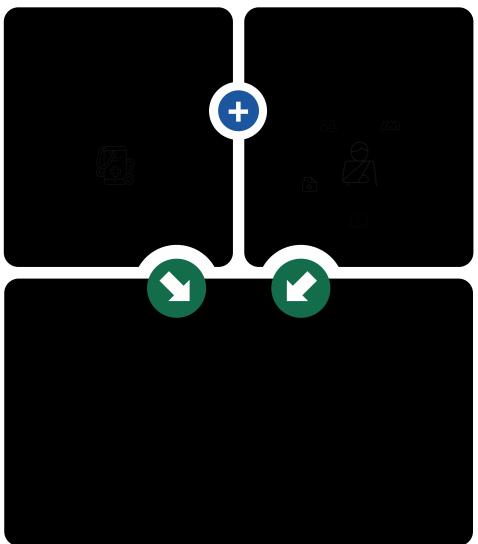
5 point anchor scale					Delih	Deliberation and Choice Awareness					tc.]. Please show how you feel about these				
Thinking about the appoint	tment you have just	had			Dettib			1. It	was the right decision	1 Strongly Agree	2 Agree	3 Neither Agree Nor Disagree	4 Disagree	5 Strongly Disagree	
1. How much effort was 0 No effort was made.	made to help you 1 A little effort was made.	understand your he 2 Some effort was made.	3 A lot of effort was	4 Every effort was made.					regret the choice that was hade	1 Strongly Agree	2 Agree	3 Neither Agree Nor Disagree	4 Disagree	5 Strongly Disagree	
2. How much effort was			made. er most to you about		SURE Test version for Yes equals 1 point	clinical practice			ould go for the same ice if I had to do it over n	l Strongly Agree	2 Agree	3 Neither Agree Nor Disagree	4 Disagree	5 Strongly Disagree	
0 No effort was made.	1 A little effort was made.	2 Some effort was made.	3 A lot of effort was made.	4 Every effort was made.	No equals 0 point	ess than 4, it indicates the probability that a patient exp onflict.	periences	clinically	choice did me a lot of n	l Strongly Agree	2 Agree	3 Neither Agree Nor Disagree	4 Disagree	5 Strongly Disagree	
3. How much effort was	made to include v	what matters most to	o you in choosing wh	at to do next?			Yes [1]	No [0]	decision was a wise one	1 Strongly Agree	2 Agree	3 Neither Agree Nor Disagree	4 Disagree	5 Strongly Disagree	
0	1	2	3	4	S ure of myself	Do you feel SURE about the best choice for you?			Regret Scale © AM O'Connor, 199	6 University of Otta	awa	Disagree			
No effort was made.	A little effort was made.	Some effort was made.	A lot of effort was made.	Every effort was made.	Understand information	Do you know the benefits and risks of each option?			_						
Alternate opening stateme	nts:*				R isk-benefit ratio	Are you clear about which benefits and risks matter most to you?									
Thinking about the visit you Thinking about the convers Thinking about the appoint	sation you had with	our [insert health-care	e provider] today about		Encouragement	Do you have enough support and advice to make a choice?									
*Please note that these alt	ernate opening state	ements have not under	gone psychometric vali	dation.	_			-	The SUF			nnor and			

CollaboRATE survey. https://www.glynelwyn.com/collaborate.html

5 Strongly Disagree

[Despite a wide range of tools and technologies] patient and clinician ratings of patient involvement in decision-making is highly variable and often misaligned. **Clinicians frequently misperceive level of** patient participation in decision-making. **Critical need for improved implementation** of decision support solutions with greater user engagement, experience, and alignment in SDM

Combining clinical decision support with patient centric care



 ¹ Osheroff, Teich, Levick et al. 2012. Improving outcomes with CDS: an implementer's guide. Second Edition.
 ² Dullabh P, Sandberg SF, Heaney-Huls K, Hovey LS, Lobach DF, Boxwala A, Desai PJ, Berliner E, Dymek C, Harrison MJ, Swiger J, Challenges and opportunities for advancing patient-centered chircial decision support: findings from a horizon scan. Journal of the American Medical Informatics Association. 2022 Jul 1297/1325-43.



Challenges and opportunities for advancement in patient centric clinical decision support

V Human	 Culture of clinicians not fully understanding SDM concept and experiencing the benefits of SDM first-hand at the point of care <i>"I already make good decisions"</i> <i>"Why do I need a decision aidmy patients trust my decisions"</i> 		Clinician education and value of SDM Multi-level promotion / marketing of decision quality and other health measures in clinical practice
Financial	 Cost of implementation, licenses (especially PRO-DAs or AI-DAs) <i>"It's too expensive to integrate these tools in the EMR"</i> <i>"It's a big lift to expect our clinicians and nurses take this on"</i> 		Cost effective licensing, tech infrastructure, EMR integration, smart interfaces, and services Optimizing SDM culture through maximizing payment updates (PRO-DAs), quality requirements, VBP models
Technical	 Complexity of accessing decision aids / PROs with just in time / real-time visualization of patient information <i>"It seems challenging to access SDM tools in busy clinics"</i> <i>"These tools are yet another system we need to navigate"</i> 	•	Intelligent SDM integration protocols, UX/UI, data visualization
⊖+♀ ○↔ Operational	 Complexity of operational burden of SDM tools and technologies potentially slowing down clinic efficiency <i>"I can imagine my clinic running behind"</i> <i>"It feels too disruptive to the workflow to do SDM"</i> 		Q.I initiative / workflow redesign (SDM champions); Intelligent dashboards with metrics of clinic times alongside experience ratings Operationalize SDM approach during intake / patient outreach

Rationale for improving patient centric decision support

Current decision support solutions often care lack personalization and person-specific guidance informed by clinical and patient-level data

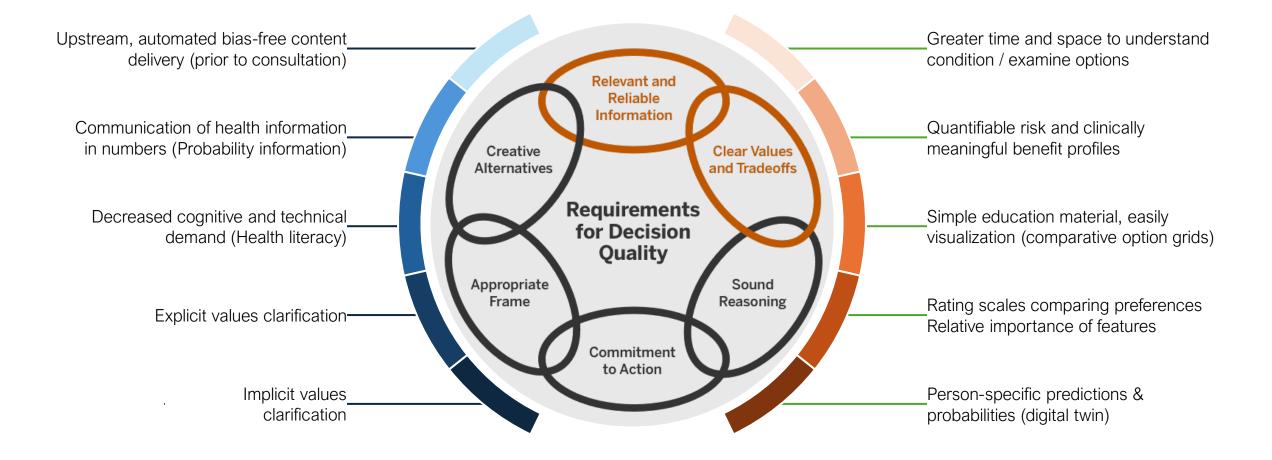
SDM / PC-CDS approaches remain highly variable with lack of universal integration and adoption at the POC

Current decision support solutions rarely relieve systematic pressures (FFS) or actively drive whole person care strategies

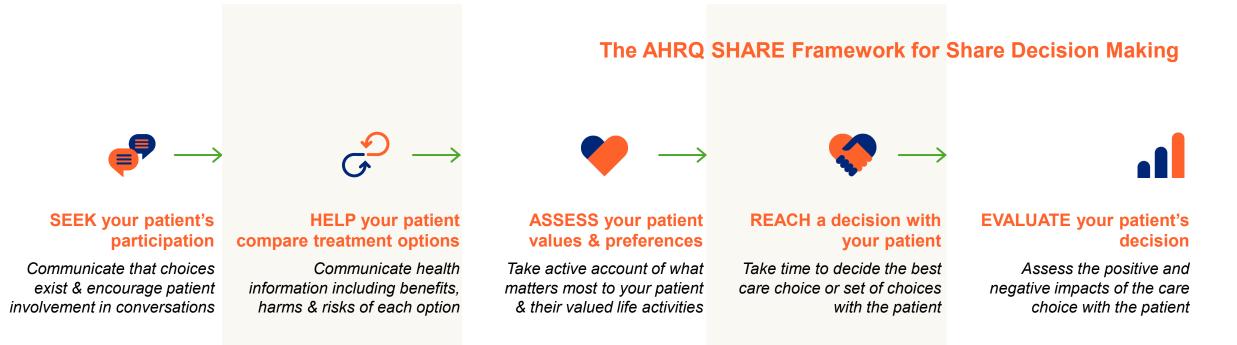
Marked variation in SDM decision aid quality, ability to integrate into clinical workflows and digital health records

100s decision aids but they mostly focus on patient education alone rather than clinician-patient engagement

What makes a good decision and patient decision aid?



A Five-Step Process for PC-CDS through effective SDM



Adapting this approach to shift the concept of shared decision making (SDM) from a provider-led, clinical concept to a consumer-focused, direct-to-patient, decision support solution accessible across the continuum of care

Redesigning the SDM capability with 6 Must-have strategies that can be applied to 5 key components and health choice metrics

			The AHRQ S	SHARE Framework for Sha	are Decision Making
	$ \stackrel{\bullet}{\bullet} \rightarrow$	$\mathcal{C} \rightarrow$	$\checkmark \rightarrow$	$\diamondsuit \rightarrow$	
	SEEK your patient's participation	HELP your patient compare treatment options	ASSESS your patient values & preferences	REACH a decision with your patient	EVALUATE your patient's decision
egy	Upstream	Content Delivery		Implicit Values Clarification	
Strategy		Communication in Numbers		Explicit Values Clarification	
Key				Discussion Facilitation	
			Decrease cognitive and technical de	emand	
	1. "Getting to Know You" Tool to stimulate choice awareness, conversation, and getting to know patient & their valued life goals	2. "What You Need to Know" - Health information content (benefits, risks) including comparison tables & knowledge assessment	3. "What We Need to Know" Combination of preference elicitation Qs related to different treatment options	4. "Making Your Choice" Report summarizing persona, goals, PROMs, knowledge, preference ratings, and risk communication	5. "Checking Your Choice" Metrics to evaluate positive and negative impacts of the care choice with the patient after the clinician interaction
Metric	Persona Verbatim Goals PROMs	Knowledge Scores	Preference Ratings		 Deliberation & Choice Awareness (SURE; DRS) Collaborative decision support (CollaboRATE)

The patient journey using PC-CDS

Sally's Journey

••••••

Sally seeks help from PCP for a painful knee

"What You Need to Know"

Proceeds to learn about condition with educational content and completes the knowledge test

"Getting to Know You"

Provided a link to the complete global health measures and completes initial survey including PROMs for general health status

"Making Your Choice"

Receives personalized report with time to review it prior to the SDM consultation

"Checking Your Choice"

Sally completes choice awareness, deliberation, and collaborative decision support questionnaires

"What We Need to Know"

.

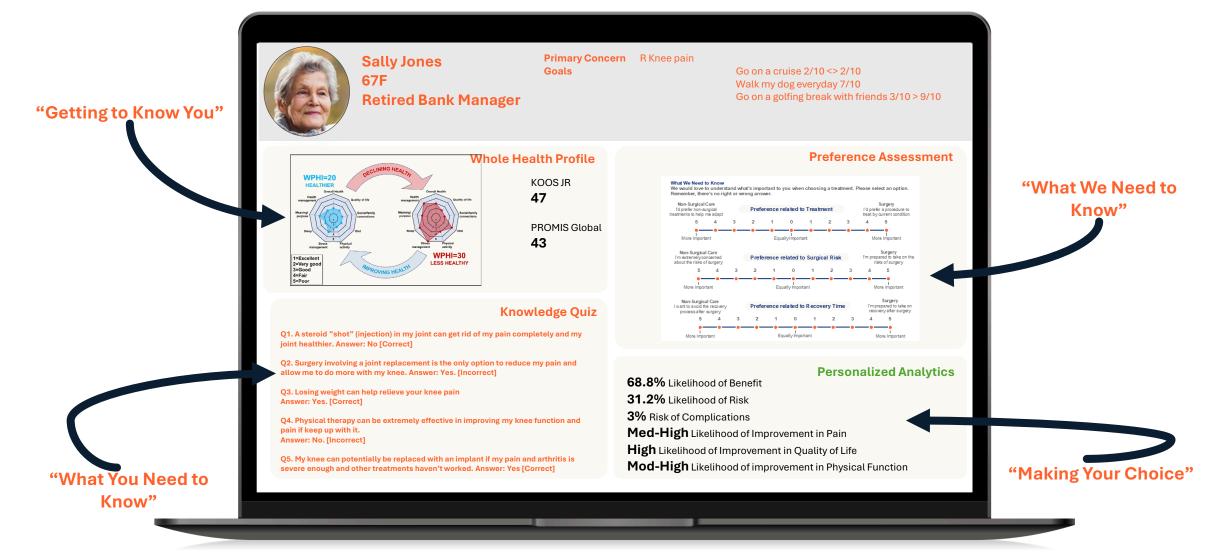
Selects preferences / goals related to different treatment strategies using different scales

Patient Centric Decision Making

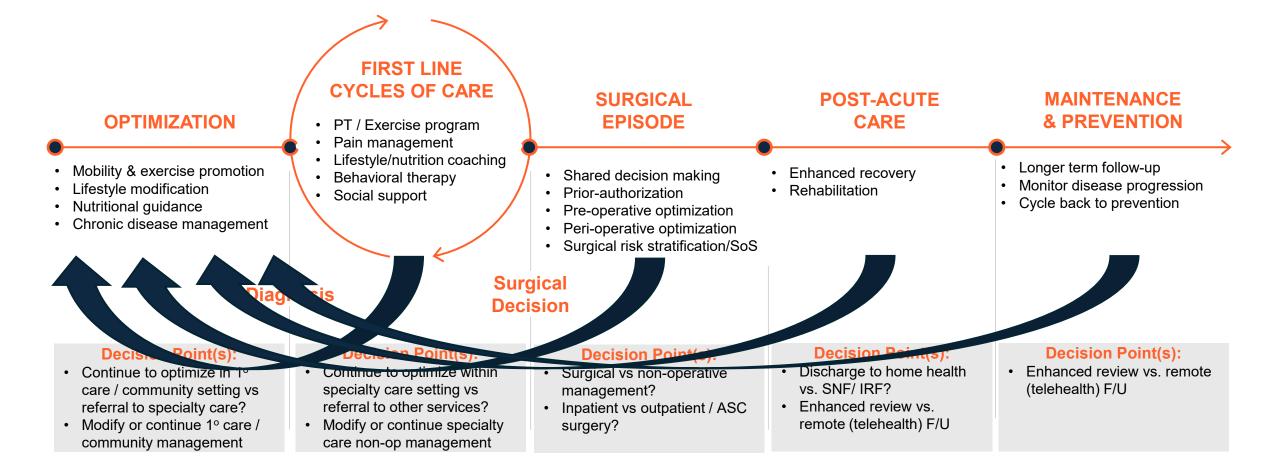
Sally and her clinician engage in a patient centric decision making conversation to arrive at an appropriate health choice

Stock photo used.

Future Scope: Component 4. "Making Your Choice"



Upstreaming health information and opportunities for patient centric clinical decision support



SDM in Primary Care

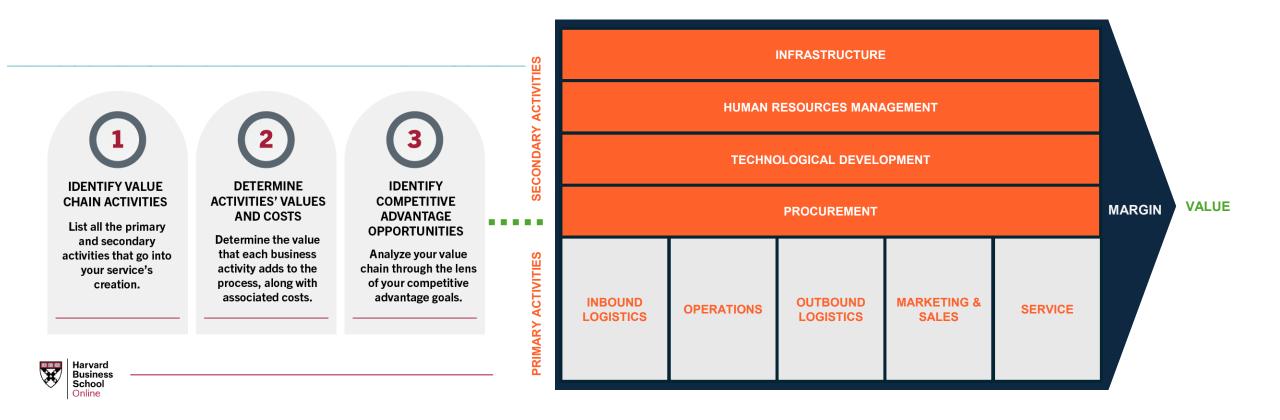
Patients with **multi-morbidity** and making **complex care decisions** with a PCP. SDM is a fundamental concept in health promotion and prioritizing care for complex needs populations. Four core attributes: Partnership based on mutual trust (sufficient consult time); Multidimensional information exchange (decision aid design); Complex trade-offs (efficient utilization medical resources); Iterative communication and evaluation by PCPs (skills training) ¹ PCPs play a central role in shifting from a compliance-oriented model to **active participatory model for cardiovascular care** through SDM (5Ps): Predictive, preventive, participatory, personalized, precision medicine. SDM can underscore patient empowerment of their condition, selfmanagement.²

PCPs can benefit from using SDM in collaborative care models for improving the management of acute and chronic pain. An SDM can effectively reduce opioid consumption without compromising self-reported pain levels. Patient satisfaction, QoL, and patient—provider communication are also likely improved. ⁴ PCPs engaged in management of **mental and social health concerns** can benefit from utilizing SDM strategies in shifting from a biomedical to a biopsychosocial (human rights) based model of care. There is a critical need for PCP champions; PCP-led therapeutic alliance; ability to adapt to fluctuating capacity; shift in behavior and attitudes toward SDM key ³

PCP engagement in SDM spans acute and long-term medical co-management alongside preference sensitive discretionary care

1 Shi S et al., 2025. Patient Educ Couns. PMID: 40120465 2 Denysyuk HV et al., 2025 Peer J. PMID: 39224824 3 Cartwright C et al., 2024 PMID: 39334231 4 Omaki E et al., 2024 PMID: 39264720

How can we optimize the implementation of SDM?



Defining a value chain to accelerate SDM implementation

INFRASTRUCTURE Institutional overhead, management, financing and planning to implement platform HUMAN RESOURCES MANAGEMENT Core Team (Clinician + Local IT + Operational / Implementation + Platform champion) + Broader Transformation Team **TECHNOLOGICAL DEVELOPMENT** IT infrastructure and systems; Data sharing; Partnership with EMR; Point of care resources; Security / Risk; A.I-enablement PROCUREMENT MARGIN VALUE Costs (Platform; FTEs; Data collection, storage, analysis, viz; Licensing); Set-up and maintenance; Human service support **INBOUND LOGISTICS** OUTBOUND **OPERATIONS MARKETING & SALES** SERVICE LOGISTICS Define measures & Workflow integration Navigator frontlines KLT (Bob Burg) • measurement goals • Link to actionable Embed in decision • Define human, Promotion / ads • Streamlining guidance /to patient making workflow Prove efficiency, technical, system • administration and & (UX/UI) facilitators Sharing / experience, intake / capture Real-time reporting / communicating across outcomes, utilization Stakeholder education Parsimonious Registry / feedback *metrics of success) Driving advocacy systems measurement sets POC functions 1001 1201 1231 + + + Harvard **Business** School

Shared Decision Making with PROs

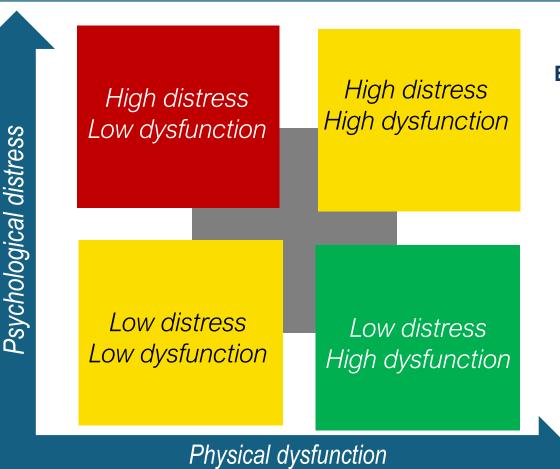
Can be simplified along the two domains of physical function and psychological distress

Not a biomedical problem

This patient's does not have a primary MSK problem. Their psychological distress is likely the primary driver of their pain.

Assess Expectations

This patient is at risk of having a low incremental benefit or not achieving the MCID. Their expectations may be high either appropriately or inappropriately



Behavioral health co-management

This patient may be an appropriate candidate for surgery but also has high psych distress and would benefit from at a minimum co-management of the psych distress.

Ideal surgical candidate

Likely to meet the MCID, problem is most likely biomedical in origin.

What are the domains of psychological distress?

More heterogeneous, and more specific than mood disorders

Fear Avoidance

Constructs measured

- Fear avoidance
- Pain Catastrophizing
- Fear of movement
- Pain Anxiety

Negative Pain Coping

Constructs measured:

- Self-Efficacy for managing pain
- Self Efficacy for participating in Rehab
- Chronic Pain Acceptance

Negative Mood

Constructs measured:

- Depression
- Anxiety
- Anger

SPARE

OSPRO

Lentz, TA., et. al., 2022

Negative pain coping catastrophizing

16% (19%)

(15%) 17%

Low self efficacy and pain acceptance

441 consecutive new patients presenting to tertiary hip preservation clinic 85% capture rate Latent class analysis High Distress

45% (34%)

Exceptionally high levels of fear avoidance/negative pain coping

22% (26%)

Low Distress

16%

Negative pain coping fear avoidance

"What about the tear" (MRI disease) "Will I develop OA"

Address what pain means, risk of injury, etc.

Avoid MRI when possible – not benign but harmful as it allows for biomedical fixation

"When will I be pain-free/100%/perfect?"

Important to highlight pain is expected part of life, use personal stories

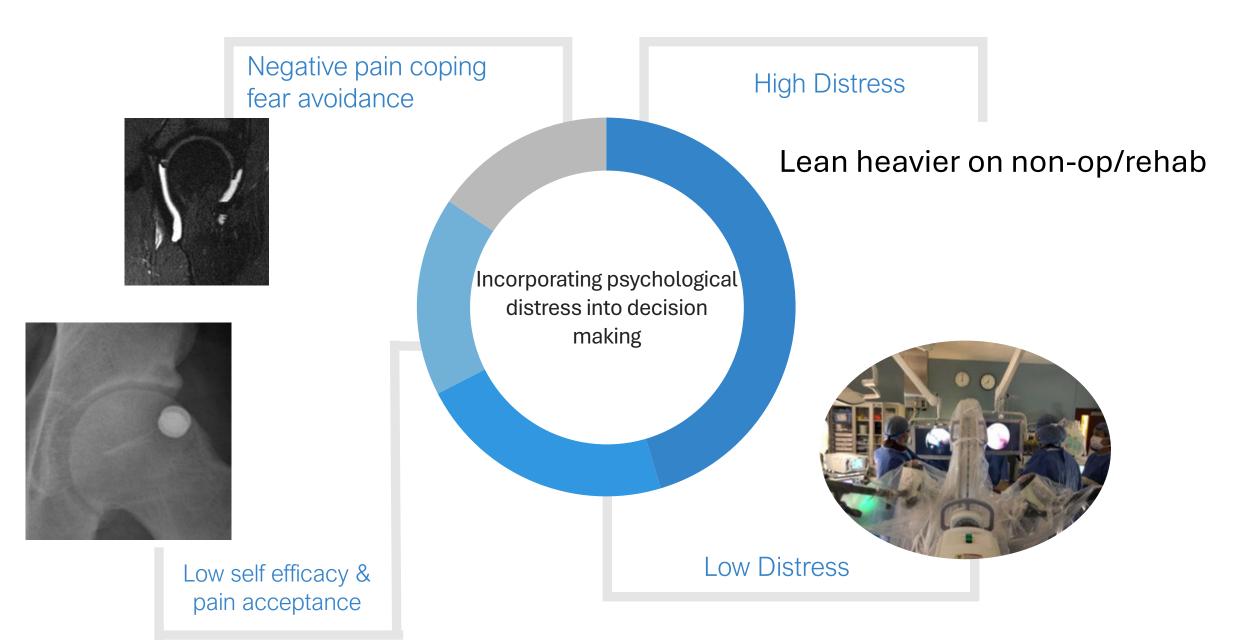
Talk about sleep

Understand barriers to care

17%

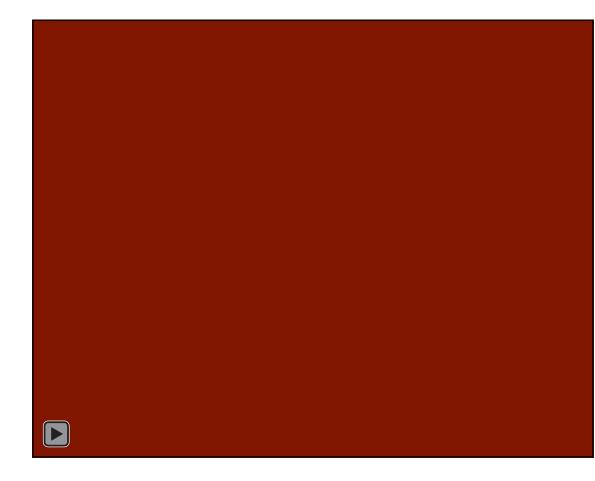
Low self efficacy & pain acceptance





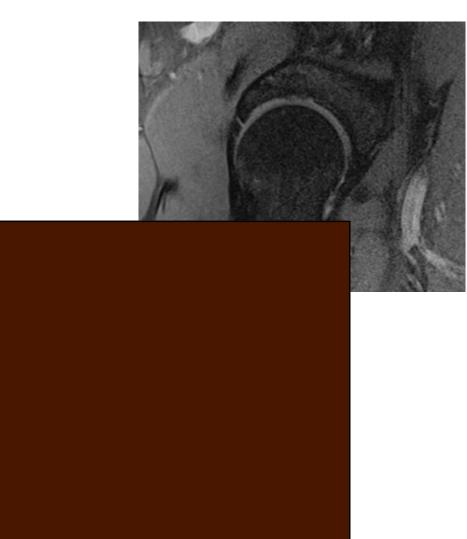
Case example

- 59 yo woman
- Referred by respected TJA partner
- 1 year of symptoms
- Multiple PT sessions over a few months
- 30 BMI
- No significant medical comorbidities
- Good social support



Case Example

- 38 yo F
- 35 BMI
- Evaluated and treated by my PA for FAIS
- Failed non-operative treatment
- Here for surgical evaluation and discussion



€→ 🐼 Syno	Cha Care E	SnapShot	🎯 Cha 📀	•••	8	Notes (2) This Visit 👻			
Synopsis				(?∠	- Index	**	,	6 C
» 🌮 🛛 6 Months		- 02/27/20	🔿 🛱 Today 🔗	🖻 🗛 🔝	0	you been bothered by the following:			Π.
Days All) > Most Recent 8/31/2019 - 2	Constant 1		•••• *PROMIS □PI	ROMIS. 10 86	Poor appetite or overeating? Indicate how you generally feel: Some unimportant thoughts run	Not at all Almost never		
Patient Spotlight			82		2	through my mind and bother me. I am a hotheaded person.	Almost never		
No data to display.			78 -	-	78	To what extent do you agree with the following statement:	Almost never		
PROMIS Physical Function T-Score	36 2	/25/2020	74	- 7	74 70	I wouldn't have as much pain as I do if there weren't something	Strongly disagree		
PROMIS Upper Extremity Function			66 -	-6	56	potentially dangerous going on in my body.			_
PROMIS Pain Interference T-Score	67 2	/25/2020	 62 58 	× 5	62 58	When you are experiencing pain, to what degree do you think or feel the following:			
PROMIS Sleep Disturbance T-Score		/25/2020	54 · 50		54	I can't seem to keep the pain out of my mind.	To a moderate degree		
PROMIS Depression T-Score	57 2	/25/2020	46 -		46	Indicate your level of agreement with the following statements:			
* PEDIATRIC PROMIS CAT PROMIS PARENT PROXY			42	~	42 38	I cannot do physical activities that (might) make my pain worse.	3		
CAT Mobility			34	1	4	My work is too heavy for me.	1		_
PROMIS PARENT PROXY CAT Pain Interference			30		30	Please rate the truth of each statement as it applies to you:			
PROMIS PED CAT			26	- 2	26	It's OK to experience pain.	6 - Always true		
Mobility Score			22 -	-	22	I lead a full life even though I have chronic pain.	4		
PROMIS PED CAT Pain Interference			18	1	14	Please rate your degree of certainty with the following:			
<		>	⇒10	29/191/13/20/28/20	int-	I can perform my therapy no matter how I feel emotionally. Filed on: 2/25/2020	10 - Certain I can do it		~

Summary score trap

U Duke Orthopaedic Surgery

HIP SURVEY Quality of Life Survey: Please answer all questions using a 0-100 scale, with 0 being the worst hip related quality of life and 100 being normal hip related quality of life. Please CIRCLE the number that represents your condition best. 1. Overall, how much pain do you have in your hip/groin? 10 20 30 40 50 90 100(normal) 2. How difficult is it for you to get up and down off the floor/ground? 30 40 50 60 70 100(normal) 3. How difficult is it for you to walk long distances? 60 (70) 4. How much trouble do you have with grinding, catching or clicking in your hip O(worst) 10 20 30 40 50 60 70 100(normal) 5. How much trouble do you have pushing, pulling, lifting, or carrying heavy objects at work? O(worst) 10 20 30 40 50 60 70 80 90 100(dormal) 6. How concerned are you about cutting/changing directions during your sport or recreational activities? O(worst) 10 20 30 40 (50) 60 70 80 90 100(normal) 7. How much pain do you experience in your hip after activity? 20 (30) 40 50 O(worst) 80 90 100(normal) 8. How concerned are you about picking up or carrying children because of your hip? (Joo(cormal) O(worst) 20 30 50 60 70 80 90 9. How much trouble do you have with sexual activity because of your hip' 20 30 40 50 60 70 (80) 100(normal) O(worst) 10. How much of the time are you aware of the disability in your hip? 100(normal) 50 90 - 30 60 O(worst) 11. How concerned are you about your ability to maintain your desired fitness level? 20 30 40 100(normal) 50 60 70 O(worst) 12. How much of a distraction is your hip problem? 100(normal) 70 80 90 O(worst)

Current score = 60 Rescaled preop = 52

Enths U Duke Orthopaedic Surgery POST-OP HIP SURVEY Quality of Life Survey: Please answer all questions using a 0-100 scale, with 0 being the worst hip related quality of life and 100 being normal hip related quality of life. Please CIRCLE the number that represents your condition best. 1. Overall, how much pain do you have in your hip/groin? 0 (Worst) 30 40 50 100 (Normal) 2. How difficult is it for you to get up and down off the floor/ground? 0 (Worst) 10 20 30 40 50 100 (Normal) 3. How difficult is it for you to walk long distances? 0 (Worst) 10 20 30 40 50 100 (Normal) 4. How much trouble do you have with grinding, catching or clicking in your hip? 0 (Worst) 50 100 (Normal) 5. How much trouble do you have pushing, pulling, lifting, or carrying heavy objects at work? 0 (Worst) 10 20 30 40 50 60 70 80 100 100 (Normal) 6. How concerned are you about cutting/changing directions during your sport or recreational activities? 0 (Worst) 20 30 40 60/ 60 70 80 90 100 (Normal) 7. How much pain do you experience in your hip after activity/ 0 (Worst) 10 20 30 40 50 (60) 70 80 90 100 (Normal) 8. How concerned are you at but picking up or carrying children because of your hip' 0 (Worst) 100 (Normal 9. How much trouble do you have with sexual activity because of your hip? 0 (Worst) /100 (Normal) 10. How much of the time are you aware of the disability in your hip? 0 (Worst) 10 20 30 40 50 (60/ 70 80 100 (Normal) 11. How concerned are you about your ability to maintain your desired fitness level? 0 (Worst) 10 20 30 40 50 (60) 70 80 100 (Normal) 12. How much of a distraction is your hip problem? 0 (Worst) 10 20 30 40 50 60 : 70 / 90 100 (Normal)

Feeling extremely Thankful for my health. The last time I did the Murphy WOD was in 2013. Since 2013, I've had (5) surgeries. Until I found Dr. Richard Mather/Duke, I thought my days of Crossfit were over. In July 2017, I had major reconstructive hip surgery. Dr. Mather worked a miracle for me. Full disclosure, for my cash-in and cash-out I did 5 miles on the assault bike. I didn't want to push my hip too much. In case anyone is looking for a great hip surgeon check out this link:

https://www.dukehealth.org/find-doc.../richard-c-mather-iii-md

Feeling blessed and I wish everyone a great day!!!!



COS Alison Owen Foster, Delaney Register and 72 others

13 Comments

Current score = 78 (18 point gain) Rescaled gain = 26 *Worst preop scores* = 50 & 70 *point gains*

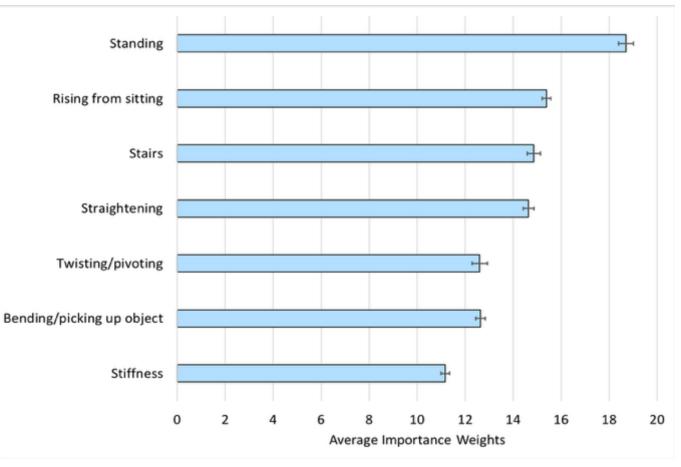
Preference weighting - KOOS Jr

Standing almost twice as important as stiffness

Patients value gains when starting from low functional levels more

<u>Pref</u>erence <u>Evaluation</u> <u>R</u>esearch Group





Work in progress

Synopsis

- Strong evidence for SDM enabling high value across the care continuum
- Primary care and PCPs are well-positioned to engage in SDM
- Upstreaming offers several benefits to patients and all HCPs across episodes of care
- Implementation is the key and workflow integration critical for success
- SDM is all about trust and PDAs are the tools that can augment the process





L'Hôpital d'Ottawa Institut de recherch https://mghdecisionsciences.org https://decisionaid.ohri.ca